



Genus Paper & Boards Ltd

(A Kailash Group Company)

CIN No : L21098UP2012PLC048300 PAN NO-AAECG5483A

Genus
energizing lives

December 15, 2021

BSE Limited (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 Fax No.: 022-22723719 / 22723121 / 22722039 E-mail: corp.compliance@bseindia.com Scrip Code : 538961	National Stock Exchange of India Ltd. (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Fax No: (022) 26598237 / 38 E-mail: cc_nse@nse.co.in Symbol : GENUSPAPER
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Dear Sir/Madam,

Sub: Allotment of 5,00,000 7% Non Cumulative Redeemable Preference Shares(NCRPS) of Rs. 100 each

This is to inform that the Board of Directors at its meeting held on today i.e. December 15, 2021, inter alia, has:-

1. approved the allotment of 5,00,000 7% Non Cumulative Redeemable Preference Shares(NCRPS) of Rs. 100 each

The sheet for terms and conditions for issuing such preference shares is enclosed herewith as **Annexure 'A'** for your reference.

We request to kindly take the same on record.

Thanking You!

Yours truly

For Genus Paper & Boards Limited

Anuj Ahluwalia
Anuj Ahluwalia
Company Secretary



Encl: A/a

Genus Paper & Boards Limited

Terms and Conditions of the Preference Shares:

Type of Shares	7 % Non Cumulative Redeemable Preference Shares (NCRPS)
Number of Shares	5,00,000 (Five Lakhs)
Nominal Amount per Shares	Rs. 100/- (Rupees One Hundred)
Premium/Discount per share	Not Applicable
Maturity Period	15 Years
Rights and Privileges of the preference shareholders	<ol style="list-style-type: none"> 1. The Preference Shares shall carry dividend @ 7% per annum. 2. NCRPS shall be redeemed at par. 3. The NCRPS shall be Non-Cumulative and Redeemable in nature. 4. Redemption of NCRPS would be done at face value of Rs. 100 (One Hundred) at the option of the Company at any time after giving three months prior notice. 5. The holders of preference shares will not have any right to vote at the general meetings of the Company except as provided under the Companies Act, 2013. 6. The Preference shares will be transferable.


