



# Genus Paper & Boards Ltd

(A Kailash Group Company)

CIN No : L21098UP2012PLC048300 PAN NO-AAECG5483A

**Genus**  
energizing lives

November 19, 2021

<b>BSE Limited</b> (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  Fax No.: 022-22723719 / 22723121 / 22722039 E-mail: <a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a>  Scrip Code : 538961	<b>National Stock Exchange of India Ltd.</b> (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  Fax No: (022) 26598237 / 38 E-mail: <a href="mailto:cc_nse@nse.co.in">cc_nse@nse.co.in</a>  Symbol : GENUSPAPER
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Dear Sir/Madam,

**Sub: Allotment of 5,00,000 7% Non Cumulative Redeemable Preference Shares(NCRPS) of Rs. 100 each**

This is to inform that the Board of Directors at its meeting held on today i.e. November 19, 2021, inter alia, has:-


1. approved the allotment of 5,00,000 7% Non Cumulative Redeemable Preference Shares(NCRPS) of Rs. 100 each

The sheet for terms and conditions for issuing such preference shares is enclosed herewith as **Annexure 'A'** for your reference.

We request to kindly take the same on record.

Thanking You!

Yours truly  
For Genus Paper & Boards Limited

  
Anuj Ahluwalia  
Company Secretary



Encl: A/a

## Genus Paper &amp; Boards Limited

## Terms and Conditions of the Preference Shares:

Type of Shares	7 % Non Cumulative Redeemable Preference Shares (NCRPS)
Number of Shares	5,00,000 (Five Lakhs)
Nominal Amount per Shares	Rs. 100/- (Rupees One Hundred)
Premium/Discount per share	Not Applicable
Maturity Period	10 Years
Rights and Privileges of the preference shareholders	<ol style="list-style-type: none"> <li>1. The Preference Shares shall carry dividend @ 7% per annum.</li> <li>2. NCRPS shall be redeemed at par.</li> <li>3. The NCRPS shall be Non-Cumulative and Redeemable in nature.</li> <li>4. Redemption of NCRPS would be done at face value of Rs. 100 (One Hundred) at the option of the Company at any time after giving three months prior notice.</li> <li>5. The holders of preference shares will not have any right to vote at the general meetings of the Company except as provided under the Companies Act, 2013.</li> <li>6. The Preference shares will be transferable.</li> </ol>

*Anish Chandra*

Genus Paper & Boards Limited  
Moradabad