



Genus Paper & Boards Ltd.

Genus
energizing lives

(A Kailash Group Company)

Regd. Off. & Works : Kanth Road, Aghwanpur, Moradabad-244001 (U.P.)

Ph. : +91-591-2511171, 09837075702/3 Fax : +91-591-2511242 E-mail : admin@genuspaper.com

August 14, 2015

BSE Limited

(Corporate Relationship Department),
1st Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

Fax No.: 022-22723719 / 22723121 /
22722039

E-mail: corp.compliance@bseindia.com

Scrip Code : 538961

National Stock Exchange of India Ltd.

(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Fax No: (022) 26598237 / 38

E-mail: cc_nse@nse.co.in

Symbol : GENUSPAPER

Dear Sir(s),

Re: Outcome of Board Meeting held on August 14, 2015

We wish to inform you that the Board of Directors of the Company at its meeting held on today i.e. August 14, 2015 has, inter alia, considered and approved :-

- i. the Unaudited Standalone Financial Results for the quarter ended June 30, 2015 as per Clause 41 of the Listing Agreement.

A copy of the aforesaid Results along with the Limited Review Report for the quarter ended June 30, 2015 is enclosed herewith.

This is for your kind information and records please.

Kindly acknowledge the receipt.

Thanking You !

Yours truly

For **Genus Paper & Boards Limited**

Director / Company Secretary

Encl: A/a

Corporate Office : D-116, Okhla Industrial Area, Phase-I, New Delhi-110 020, India

Tel. : +91-11-47114800 Fax : +91-11-47114833, E-mail : operation@genuspaper.com, purchase@genuspaper.com

CIN No : L21098UP2012PLC048300

Statement of Unaudited Financial Results for the Quarter Ended 30-06-2015				
(Rs. in Lakhs, Unless Otherwise Stated)				
PART I:	Particulars (Refer Notes Below)	Quarter Ended		Year Ended
		30-06-2015 (Unaudited)	31-03-2015 (Audited)	31-03-2015 (Audited)
1	Income from operations			
a)	Net Sales/Income from Operations (Net of Excise Duty)	8590.43	8228.01	28861.41
b)	Other Operating Income	0.00	0.00	0.00
	Total Income from Operations (net)	8590.43	8228.01	28861.41
2	Expenses			
a)	Cost of materials consumed	5831.35	5350.29	20837.19
b)	Purchases of stock-in-trade			
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	618.27	582.08	(29.14)
d)	Employee benefits expense	149.14	152.89	529.57
e)	Depreciation and amortisation expense	300.57	302.24	1018.11
f)	Other expenses	1089.80	1397.12	4900.47
	Total Expenses	7989.13	7784.62	27256.20
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	601.30	443.39	1605.21
4	Other Income	66.61	83.92	441.25
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	667.91	527.31	2046.46
6	Finance costs	168.86	189.45	617.84
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	499.05	337.86	1428.62
8	Exceptional Items	321.15	0.00	0.00
9	Profit/ (Loss) from ordinary activities before tax (7 + 8)	177.90	337.86	1428.62
10	Tax Expense			
	-Current Tax	154.21	95.17	402.42
	-Deffered Tax	8.58	15.56	65.79
11	Net Profit/ (Loss) from ordinary activities after tax (9 -10)	15.11	227.13	960.41
12	Extraordinary Items (Net of Tax Expenses Rs. Lakhs)	0.00	0.00	0.00
13	Net Profit/ (Loss) for the period (11 + 12)	15.11	227.13	960.41
14	Paid-up equity share capital (Face Value Re. 1/- each)	2571.26	2571.26	2571.26
15	Reserves excluding Revaluation Reserve			28649.10
16	Earnings Per Share (EPS) (of Re. 1/- each) (Not Annualised*):			
	(i). EPS (Rs.) Before Extra Ordinary Items			
	- Basic & diluted	0.01	0.09	0.37
	(ii). EPS (Rs.) After Extra Ordinary Items			
	- Basic & diluted	0.01	0.09	0.37
* EPS is not annualised for the quarter ended results.				
PART II : SELECT INFORMATION FOR THE QUARTER ENDED 30-06-2015				
A	PARTICULARS OF SHAREHOLDING			
1	Public Shareholding			
	- Number of shares	127319186	127319186	127319186
	- Percentage of shareholding	49.52	49.52	49.52
2	Promoters and Promoter Group Shareholding			
a)	Pledged / Encumbered			
	-Number of shares	3300000	3300000	3300000
	-Percentage of shares (as a % of shareholding of promoter and promoter group)	2.542	2.542	2.542
	-Percentage of shares (as a % of total share capital of the company)	1.28	1.28	1.28
b)	Non-encumbered			
	- Number of Shares	126506754	126506754	126506754
	- Percentage of shares (as a % of shareholding of promoter and promoter group)	47.942	47.942	47.942
	- Percentage of shares (as a % of total share capital of the company)	49.20	49.20	49.20
B	INVESTOR COMPLAINTS	3 Months ended 30-06-2015		
	Pending at the beginning of the quarter	Nil		
	Received during the quarter	Nil		
	Disposed off during the quarter	Nil		
	Remaining unresolved at the end of the quarter	Nil		



Particulars		(Rs. in Lakhs)		
		Quarter Ended		Year Ended
(Refer Note - 6 Below)		30/06/2015	31/03/2015	31/03/2015
		(Unaudited)	(Audited)	(Audited)
1	SEGMENT REVENUE			
a)	Kraft Paper	7359.62	6850.33	23858.11
b)	M. S. Ingot	1230.81	1377.68	5003.30
c)	Unallocated	-	-	-
	Total	8590.43	8228.01	28861.41
	Less: Inter Segment Revenue	-	-	-
	Net Sales/Income from Operations	8590.43	8228.01	28861.41
2	SEGMENT RESULTS (Profit/(Loss) before tax and interest)			
a)	Kraft Paper	610.75	435.34	1573.48
b)	M. S. Ingot	(9.45)	8.05	31.73
c)	Unallocated	66.61	83.92	441.25
	Total Profit Before Tax and interest	667.91	527.31	2046.46
	Less-interest	168.86	189.45	617.84
	Total Profit Before Tax	499.05	337.86	1428.62
3	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)			
a)	Kraft Paper	24657.01	23887.89	23887.89
b)	M. S. Ingot	787.29	894.50	894.50
c)	Unallocated	9728.27	10580.33	10580.33
	Total	35172.57	35362.72	35362.72

NOTES :-

- The above financial results have been reviewed by the Audit committee and approved by the Board at their respective meetings held on 14th August, 2015.
- The Unaudited Financial Results have been subjected to limited review by the Statutory Auditors as required under clause 41 of the Listing Agreement.
- After obtaining the approval of listing w.e.f. 16.2.2015, the Company is publishing its financial results from the quarter and year ended 31.3.2015 and there is no published financial results upto 31.12.2014.
- During the said quarter, the Company has incurred a loss of Rs. 321.15 lakh due to disposal of its subsidiary namely Genus Prime Infra Limited (formerly Gulshan Chemfill Limited) w.e.f. April 21, 2015.
- The figures of the quarter ended March 31, 2015 is the balancing figures between the audited figures in respect of full financial year ended March 31, 2015 and the unaudited year to date figures up to the third quarter ended December 31, 2014, which was subjected to limited review.
- The Company is engaged in the two business segments namely Paper and Steel. The Company has considered Business Segment as the primary segment taking into account the organizational structure as well as the risk and returns of these segment as per Accounting Standard (AS)-17 on segment reporting. The activities of the Company being carried on totally within India, the information about Secondary Segment (Geographic Segment) is not required to be given.
- Previous period figures have been regrouped/reclassified wherever necessary, to conform to the current period figures.

Date : August 14, 2015

Place : Moradabad

For Genus Paper & Boards Limited

Kailash Chandra Agarwal
Managing Director & CEO
DIN-00895365





D. KHANNA & ASSOCIATES
Chartered Accountants

Limited Review Report

Review Report to
The Board of Directors
Genus Paper & Boards Limited

We have reviewed the accompanying statement of unaudited financial results of Genus Paper & Boards Limited ("the Company") for the quarter ended June 30, 2015 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Khanna & Associates
Chartered Accountants
(Regd.No.-012917N)

Date: 14-08-2015
Place: Jaipur



D. Khanna
D. Khanna (Partner)
M.No. 092140

Office Address: G-6, Royal Sundram, Plot No.:1, Vivekanand Marg, C-Scheme, Jaipur-01

Phone: 141-2372701, 2372752, Fax: 141-2372702