

Format of holding of specified securities

Annexure - I

1 **Name of Listed Entity : GENUS PAPER & BOARDS LTD.**

2 Scrip Code/Name of Scrip/Class of Security :

3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 30/06/2026**

4 Declaration:

|   | Particulars                                                                           | Yes | No |
|---|---------------------------------------------------------------------------------------|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares                        |     | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?          |     | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? |     | NO |
| 4 | Whether the Listed Entity has any shares in locked-in?                                |     | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?              |     | NO |

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

| Category<br>(I) | Category of shareholder<br>(II) | Nos. of<br>shareholders<br>(III) | No. of fully paid-up<br>equity shares held<br>(IV) | No. of partly<br>paid-up equity<br>shares held<br>(V) | No. of shares<br>underlying<br>Depository<br>Receipt<br>(VI) | Total nos. shares held<br>(VII) = (IV)+(V)+(VI) | Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957)<br><br>As a % of<br>(A+B+C2) (VIII) | Number of Voting Rights held in each class of securities<br>(IX) |            |           |                            | No. of Shares<br>Underlying<br>convertible<br>securities (including<br>Warrants, ESOP<br>etc.)<br>(X) | Total No of<br>shares on fully<br>diluted basis<br>(including<br>warrants, ESOP,<br>Convertible<br>Securities etc.)<br>(XI)=(VII)+(X) | Shareholding as a %<br>assuming full<br>conversion of<br>convertible securities<br>(as a percentage of<br>diluted share capital)<br>(XII)=(VII)+(X) As a %<br>of (A+B+C2) | Number of Locked in shares<br>(XIII) |                                       | Number of Shares pledged<br>or otherwise encumbered<br>(XIV) |                                       | Non Disposal Undertaking<br>(XV) |                                       | Other<br>encumBrances, if<br>any (XVI) |                                       | Total Number of Shares<br>encumbered<br>(XVII)= (XIV+XV+XVI) |                                       | Number of equity<br>shares held in<br>dematerialized form<br>(XVIII) |
|-----------------|---------------------------------|----------------------------------|----------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|------------|-----------|----------------------------|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------------|--------------------------------------------------------------|---------------------------------------|----------------------------------|---------------------------------------|----------------------------------------|---------------------------------------|--------------------------------------------------------------|---------------------------------------|----------------------------------------------------------------------|
|                 |                                 |                                  |                                                    |                                                       |                                                              |                                                 |                                                                                                                           | No. of Voting Rights                                             |            |           | Total as a % of<br>(A+B+C) |                                                                                                       |                                                                                                                                       |                                                                                                                                                                           | No.<br>(a)                           | As a % of total<br>Shares held<br>(b) | No.<br>(a)                                                   | As a % of total<br>Shares held<br>(b) | No.<br>(a)                       | As a % of total<br>Shares held<br>(b) | No.<br>(a)                             | As a % of total<br>Shares held<br>(b) | No.<br>(a)                                                   | As a % of total<br>Shares held<br>(b) |                                                                      |
|                 |                                 |                                  |                                                    |                                                       |                                                              |                                                 |                                                                                                                           | Class eg:X                                                       | Class eg:Y | Total     |                            |                                                                                                       |                                                                                                                                       |                                                                                                                                                                           |                                      |                                       |                                                              |                                       |                                  |                                       |                                        |                                       |                                                              |                                       |                                                                      |
|                 |                                 |                                  |                                                    |                                                       |                                                              |                                                 |                                                                                                                           |                                                                  |            |           |                            |                                                                                                       |                                                                                                                                       |                                                                                                                                                                           |                                      |                                       |                                                              |                                       |                                  |                                       |                                        |                                       |                                                              |                                       |                                                                      |
| (A)             | Promoter & Promoter Group       | 25                               | 130723860                                          | 0                                                     | 0                                                            | 130723860                                       | 50.840                                                                                                                    | 130723860                                                        | 0          | 130723860 | 50.840                     | 0                                                                                                     | 130723860                                                                                                                             | 50.840                                                                                                                                                                    | 0                                    | 0.000                                 | 0                                                            | 0.000                                 | 0                                | 0.000                                 | 0                                      | 0.000                                 | 0                                                            | 0.000                                 | 130723860                                                            |
| (B)             | Public                          | 44155                            | 126402080                                          | 0                                                     | 0                                                            | 126402080                                       | 49.160                                                                                                                    | 126402080                                                        | 0          | 126402080 | 49.160                     | 0                                                                                                     | 126402080                                                                                                                             | 49.160                                                                                                                                                                    | 0                                    | 0.000                                 | 0                                                            | 0.000                                 | 0                                | 0.000                                 | 0                                      | 0.000                                 | 0                                                            | 0.000                                 | 124203612                                                            |
| (C)             | Non Promoter - Non Public       |                                  |                                                    |                                                       |                                                              |                                                 |                                                                                                                           |                                                                  |            |           |                            |                                                                                                       |                                                                                                                                       |                                                                                                                                                                           |                                      |                                       |                                                              |                                       |                                  |                                       |                                        |                                       |                                                              |                                       |                                                                      |
| (C1)            | Shares underlying DRs           |                                  |                                                    |                                                       |                                                              |                                                 |                                                                                                                           |                                                                  |            |           |                            |                                                                                                       |                                                                                                                                       |                                                                                                                                                                           |                                      |                                       |                                                              |                                       |                                  |                                       |                                        |                                       |                                                              |                                       |                                                                      |
| (C2)            | Shares held by Employee Trusts  |                                  |                                                    |                                                       |                                                              |                                                 |                                                                                                                           |                                                                  |            |           |                            |                                                                                                       |                                                                                                                                       |                                                                                                                                                                           |                                      |                                       |                                                              |                                       |                                  |                                       |                                        |                                       |                                                              |                                       |                                                                      |
|                 | TOTAL                           | 44180                            | 257125940                                          | 0                                                     |                                                              | 257125940                                       | 100.000                                                                                                                   | 257125940                                                        | 0          | 257125940 | 100.000                    | 0                                                                                                     | 257125940                                                                                                                             | 100.000                                                                                                                                                                   | 0                                    | 0.000                                 | 0                                                            | 0.000                                 | 0                                | 0.000                                 | 0                                      | 0.000                                 | 0                                                            | 0.000                                 | 254927472                                                            |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of shareholders (i)                                 | Entity type i.e. promoter OR promoter group entity (except promoters) (ii) | PAN (iii)  | Nos. of shareholders (iv) | No. of fully paid-up equity shares held (v) | No. of partly paid-up equity shares held (vi) | Nos. of shares underlying Depository Receipt (vii) | Total nos. shares held (viii) = (v)+(vi)+(vii) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (ix) | Number of Voting Rights held in each class of securities (x) |         |           |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (xi) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (xii)=(viii)+(xi) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xiii)= (xii)/(viii) as a % of A+B+C2 | Number of Locked in shares (xiv) |                                 | Number of Shares pledged or otherwise encumbered (xv) |                                 | Non-Disposal Undertaking (xvi) |                                 | Other encumbrances, if any (xvii) |                                 | Total Number of Shares encumbered (xviii) = (xiv)+(xv)+(xvii) |       | Number of equity shares held in dematerialized form (xx) |           |
|-----|---------------------------------------------------------------------|----------------------------------------------------------------------------|------------|---------------------------|---------------------------------------------|-----------------------------------------------|----------------------------------------------------|------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------------|---------|-----------|-------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|-------------------------------------------------------|---------------------------------|--------------------------------|---------------------------------|-----------------------------------|---------------------------------|---------------------------------------------------------------|-------|----------------------------------------------------------|-----------|
|     |                                                                     |                                                                            |            |                           |                                             |                                               |                                                    |                                                |                                                                     | No. of Voting Rights                                         |         |           | Total as a % of Total Voting rights |                                                                                                  |                                                                                                                      |                                                                                                                                                               | No. (a)                          | As a % of total Shares held (b) | No. (a)                                               | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                           | As a % of total Shares held (b) |                                                               |       |                                                          |           |
|     |                                                                     |                                                                            |            |                           |                                             |                                               |                                                    |                                                |                                                                     | Class X                                                      | Class Y | Total     |                                     |                                                                                                  |                                                                                                                      |                                                                                                                                                               |                                  |                                 |                                                       |                                 |                                |                                 |                                   |                                 |                                                               |       |                                                          |           |
| (1) | Indian                                                              |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0.000                                                                                                                | 0                                                                                                                                                             | 0.000                            | 0                               | 0.000                                                 | 0                               | 0.000                          | 0                               | 0.000                             | 0                               | 0.000                                                         | 0     | 0                                                        |           |
| (a) | Individuals/Hindu undivided Family                                  |                                                                            |            | 20                        | 70112633                                    | 0                                             | 0                                                  | 70112633                                       | 27.268                                                              | 70112633                                                     | 0       | 70112633  | 27.268                              | 0                                                                                                | 70112633                                                                                                             | 27.268                                                                                                                                                        | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 70112633  |
|     | ADITYA TODI                                                         | PROMOTER                                                                   | AFNPT9144G | 0                         | 11500                                       | 0                                             | 0                                                  | 11500                                          | 0.004                                                               | 11500                                                        | 0       | 11500     | 0.004                               | 0                                                                                                | 11500                                                                                                                | 0.004                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 11500     |
|     | AMIT AGARWAL                                                        | PROMOTER                                                                   | AAHHA3105R | 0                         | 146150                                      | 0                                             | 0                                                  | 146150                                         | 0.057                                                               | 146150                                                       | 0       | 146150    | 0.057                               | 0                                                                                                | 146150                                                                                                               | 0.057                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 146150    |
|     | AMIT KUMAR AGARWAL                                                  | PROMOTER                                                                   | AEPA0295K  | 0                         | 3416076                                     | 0                                             | 0                                                  | 3416076                                        | 1.329                                                               | 3416076                                                      | 0       | 3416076   | 1.329                               | 0                                                                                                | 3416076                                                                                                              | 1.329                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 3416076   |
|     | ANJU AGARWAL                                                        | PROMOTER                                                                   | AFYPA3255J | 0                         | 6434525                                     | 0                                             | 0                                                  | 6434525                                        | 2.502                                                               | 6434525                                                      | 0       | 6434525   | 2.502                               | 0                                                                                                | 6434525                                                                                                              | 2.502                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 6434525   |
|     | BALDEV KUMAR AGARWAL                                                | PROMOTER                                                                   | AEPA0294J  | 0                         | 508000                                      | 0                                             | 0                                                  | 508000                                         | 0.198                                                               | 508000                                                       | 0       | 508000    | 0.198                               | 0                                                                                                | 508000                                                                                                               | 0.198                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 508000    |
|     | ISHWAR CHAND AGARWAL                                                | PROMOTER                                                                   | AJCPA9438P | 0                         | 7147340                                     | 0                                             | 0                                                  | 7147340                                        | 2.780                                                               | 7147340                                                      | 0       | 7147340   | 2.780                               | 0                                                                                                | 7147340                                                                                                              | 2.780                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 7147340   |
|     | ISHWAR CHAND AGARWAL                                                | PROMOTER                                                                   | AAAH6398K  | 0                         | 402920                                      | 0                                             | 0                                                  | 402920                                         | 0.157                                                               | 402920                                                       | 0       | 402920    | 0.157                               | 0                                                                                                | 402920                                                                                                               | 0.157                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 402920    |
|     | JITENDRA KUMAR AGARWAL                                              | PROMOTER                                                                   | ADNPA7731Q | 0                         | 3394809                                     | 0                                             | 0                                                  | 3394809                                        | 1.320                                                               | 3394809                                                      | 0       | 3394809   | 1.320                               | 0                                                                                                | 3394809                                                                                                              | 1.320                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 3394809   |
|     | KALASH CHANDRA AGARWAL                                              | PROMOTER                                                                   | ADNPA7732P | 0                         | 7809586                                     | 0                                             | 0                                                  | 7809586                                        | 3.037                                                               | 7809586                                                      | 0       | 7809586   | 3.037                               | 0                                                                                                | 7809586                                                                                                              | 3.037                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 7809586   |
|     | KALASH CHANDRA AGARWAL                                              | PROMOTER                                                                   | AAGHK7907L | 0                         | 1245600                                     | 0                                             | 0                                                  | 1245600                                        | 0.484                                                               | 1245600                                                      | 0       | 1245600   | 0.484                               | 0                                                                                                | 1245600                                                                                                              | 0.484                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 1245600   |
|     | MONISHA AGARWAL                                                     | PROMOTER                                                                   | ADJPA5433D | 0                         | 6090100                                     | 0                                             | 0                                                  | 6090100                                        | 2.369                                                               | 6090100                                                      | 0       | 6090100   | 2.369                               | 0                                                                                                | 6090100                                                                                                              | 2.369                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 6090100   |
|     | NARAYAN PRASAD TODI HUF                                             | PROMOTER                                                                   | AABHT1144F | 0                         | 1279000                                     | 0                                             | 0                                                  | 1279000                                        | 0.497                                                               | 1279000                                                      | 0       | 1279000   | 0.497                               | 0                                                                                                | 1279000                                                                                                              | 0.497                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 1279000   |
|     | PARUL AGARWAL                                                       | PROMOTER                                                                   | ADIPA6856B | 0                         | 6266007                                     | 0                                             | 0                                                  | 6266007                                        | 2.437                                                               | 6266007                                                      | 0       | 6266007   | 2.437                               | 0                                                                                                | 6266007                                                                                                              | 2.437                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 6266007   |
|     | PHOOS RAJ TODI                                                      | PROMOTER                                                                   | AAMPT7331H | 0                         | 668000                                      | 0                                             | 0                                                  | 668000                                         | 0.260                                                               | 668000                                                       | 0       | 668000    | 0.260                               | 0                                                                                                | 668000                                                                                                               | 0.260                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 668000    |
|     | RAJENDRA KUMAR AGARWAL                                              | PROMOTER                                                                   | ADSPA6452D | 0                         | 3307335                                     | 0                                             | 0                                                  | 3307335                                        | 1.286                                                               | 3307335                                                      | 0       | 3307335   | 1.286                               | 0                                                                                                | 3307335                                                                                                              | 1.286                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 3307335   |
|     | RAJENDRA KUMAR AGARWAL                                              | PROMOTER                                                                   | AAKHR2259G | 0                         | 432000                                      | 0                                             | 0                                                  | 432000                                         | 0.168                                                               | 432000                                                       | 0       | 432000    | 0.168                               | 0                                                                                                | 432000                                                                                                               | 0.168                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 432000    |
|     | RICHA AGARWAL                                                       | PROMOTER                                                                   | AFYPI8370H | 0                         | 15604403                                    | 0                                             | 0                                                  | 15604403                                       | 6.069                                                               | 15604403                                                     | 0       | 15604403  | 6.069                               | 0                                                                                                | 15604403                                                                                                             | 6.069                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 15604403  |
|     | SEEMA TODI                                                          | PROMOTER                                                                   | ADLPT8058K | 0                         | 3566262                                     | 0                                             | 0                                                  | 3566262                                        | 1.387                                                               | 3566262                                                      | 0       | 3566262   | 1.387                               | 0                                                                                                | 3566262                                                                                                              | 1.387                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 3566262   |
|     | SHANTI DEVI AGARWAL                                                 | PROMOTER                                                                   | AEPA0292Q  | 0                         | 1610000                                     | 0                                             | 0                                                  | 1610000                                        | 0.626                                                               | 1610000                                                      | 0       | 1610000   | 0.626                               | 0                                                                                                | 1610000                                                                                                              | 0.626                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 1610000   |
|     | SIMPLE AGARWAL                                                      | PROMOTER                                                                   | AAEPA0293R | 0                         | 773020                                      | 0                                             | 0                                                  | 773020                                         | 0.301                                                               | 773020                                                       | 0       | 773020    | 0.301                               | 0                                                                                                | 773020                                                                                                               | 0.301                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 773020    |
| (b) | Central Government/State Government(s)                              |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
| (c) | Financial Institutions/Banks                                        |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
| (d) | Any Other                                                           |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     | Bodies Corporate                                                    |                                                                            |            | 5                         | 60611227                                    | 0                                             | 0                                                  | 60611227                                       | 23.573                                                              | 60611227                                                     | 0       | 60611227  | 23.573                              | 0                                                                                                | 60611227                                                                                                             | 23.573                                                                                                                                                        | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 60611227  |
|     | GENUS INNOVATION LIMITED                                            | PROMOTER                                                                   | AACCG4460D | 0                         | 4769600                                     | 0                                             | 0                                                  | 4769600                                        | 1.855                                                               | 4769600                                                      | 0       | 4769600   | 1.855                               | 0                                                                                                | 4769600                                                                                                              | 1.855                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 4769600   |
|     | GENUS POWER INFRASTRUCTURES LIMITED                                 | PROMOTER                                                                   | AACCG1218P | 0                         | 500000                                      | 0                                             | 0                                                  | 500000                                         | 0.194                                                               | 500000                                                       | 0       | 500000    | 0.194                               | 0                                                                                                | 500000                                                                                                               | 0.194                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 500000    |
|     | HI - PRINT ELECTROMACK PRIVATE LIMITED                              | PROMOTER                                                                   | AABCH3417Q | 0                         | 47302827                                    | 0                                             | 0                                                  | 47302827                                       | 18.397                                                              | 47302827                                                     | 0       | 47302827  | 18.397                              | 0                                                                                                | 47302827                                                                                                             | 18.397                                                                                                                                                        | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 47302827  |
|     | IC FINANCE PRIVATE LTD                                              | PROMOTER                                                                   | AABCI0210Q | 0                         | 112800                                      | 0                                             | 0                                                  | 112800                                         | 0.044                                                               | 112800                                                       | 0       | 112800    | 0.044                               | 0                                                                                                | 112800                                                                                                               | 0.044                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 112800    |
|     | KALASH COAL AND COKE COMPANY LIMITED                                | PROMOTER                                                                   | AADCK2014Q | 0                         | 7926000                                     | 0                                             | 0                                                  | 7926000                                        | 3.083                                                               | 7926000                                                      | 0       | 7926000   | 3.083                               | 0                                                                                                | 7926000                                                                                                              | 3.083                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 7926000   |
|     | Trusts                                                              |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     | Clearing Members                                                    |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     | Sub-Total (A)(1)                                                    |                                                                            |            | 25                        | 130723860                                   | 0                                             | 0                                                  | 130723860                                      | 50.840                                                              | 130723860                                                    | 0       | 130723860 | 50.840                              | 0                                                                                                | 130723860                                                                                                            | 50.840                                                                                                                                                        | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 130723860 |
| (2) | Foreign                                                             |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)          |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
| (b) | Government                                                          |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
| (c) | Institutions                                                        |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
| (d) | Foreign Portfolio Investor                                          |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
| (e) | Any Other                                                           |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     | OCBs                                                                |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     | QFI - Individual                                                    |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     | QFI - Corporate                                                     |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     | Sub-Total (A)(2)                                                    |                                                                            |            | 0                         | 0                                           | 0                                             | 0                                                  | 0                                              | 0.000                                                               | 0                                                            | 0       | 0         | 0.000                               | 0                                                                                                | 0                                                                                                                    | 0.000                                                                                                                                                         | 0                                | 0.000                           | 0                                                     | 0.000                           | 0                              | 0.000                           | 0                                 | 0.000                           | 0                                                             | 0.000 | 0                                                        | 0         |
|     |                                                                     |                                                                            |            |                           |                                             |                                               |                                                    |                                                |                                                                     |                                                              |         |           |                                     |                                                                                                  |                                                                                                                      |                                                                                                                                                               |                                  |                                 |                                                       |                                 |                                |                                 |                                   |                                 |                                                               |       |                                                          |           |
|     | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |                                                                            |            | 25                        | 130723860                                   | 0                                             | 0                                                  | 130723860                                      | 50.840                                                              | 130723860                                                    | 0       | 130723860 | 50.840</                            |                                                                                                  |                                                                                                                      |                                                                                                                                                               |                                  |                                 |                                                       |                                 |                                |                                 |                                   |                                 |                                                               |       |                                                          |           |

| Category & Name of the shareholders<br>(I) | PAN<br>(II) | Nos. of<br>shareholders<br>(III) | No. of fully<br>paid-up equity<br>shares held<br>(IV) | No. of partly<br>paid-up equity<br>shares held<br>(V) | Nos. of shares<br>underlying<br>Depository<br>Receipt<br>(VI) | Total nos.<br>shares held<br>(VII) =<br>(IV)+(V)+(VI) | Shareholding %<br>calculated as per<br>SCRR, 1957<br>As a % of (A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities<br>(IX) |            |        | No. of Shares<br>Underlying<br>Outstanding<br>convertible securities<br>(Including Warrants<br>ESOP etc.)<br>(X) | Total No of shares<br>on fully diluted<br>basis (including<br>warrants, ESOP,<br>Convertible<br>Securities etc.)<br>(XII) = (VII)+(X) | Total Shareholding as a<br>% assuming full<br>conversion of<br>convertible securities<br>(as a percentage of<br>diluted share capital)<br>(XIII) = (VII)+(X)<br>(VI)+(X) as a % of<br>(A+B+C) | Number of Locked in shares<br>(XIII)      |                                       | Number of Shares<br>pledged or otherwise<br>encumbered<br>(XIV) | Non-Disposal<br>Undertaking<br>(XV) | Other<br>encumbrances, if<br>any<br>(XVI) | Total Number of<br>Shares encumbered<br>(XVII) = (XIV)+(XV)+(XVI) | Number of equity<br>shares held in<br>dematerialized form<br>(XVIII) | Sub-categorization of shares<br>(XIX) |                           |   |      |  |
|--------------------------------------------|-------------|----------------------------------|-------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------|------------|--------|------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------|-----------------------------------------------------------------|-------------------------------------|-------------------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------|---------------------------|---|------|--|
|                                            |             |                                  |                                                       |                                                       |                                                               |                                                       |                                                                                   | No. of Voting Rights                                             |            |        |                                                                                                                  |                                                                                                                                       |                                                                                                                                                                                               | Total as a % of<br>Total Voting<br>rights | Shareholding (No. of shares)<br>under |                                                                 |                                     |                                           |                                                                   |                                                                      |                                       |                           |   |      |  |
|                                            |             |                                  |                                                       |                                                       |                                                               |                                                       |                                                                                   | Class<br>X                                                       | Class<br>Y | Total  |                                                                                                                  |                                                                                                                                       |                                                                                                                                                                                               |                                           | Sub-<br>category<br>(i)               |                                                                 |                                     |                                           |                                                                   |                                                                      | Sub-<br>category<br>(ii)              | Sub-<br>category<br>(iii) |   |      |  |
| (1) Institutions (Domestic)                |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     |                           |   |      |  |
| (a) Mutual Funds                           |             | 6                                | 99000                                                 | 0                                                     | 0                                                             | 99000                                                 | 0.039                                                                             | 99000                                                            | 0          | 99000  | 0.039                                                                                                            | 0                                                                                                                                     | 99000                                                                                                                                                                                         | 0.039                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (b) Venture Capital Funds                  |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (c) Alternate Investment Funds             |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (d) Financial Institutions/Banks           |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| Financial Institutions                     |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| Banks                                      |             | 3                                | 6033                                                  | 0                                                     | 0                                                             | 6033                                                  | 0.002                                                                             | 6033                                                             | 0          | 6033   | 0.002                                                                                                            | 0                                                                                                                                     | 6033                                                                                                                                                                                          | 0.002                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 | 2033 |  |
| (e) Insurance Companies                    |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (f) Provident Funds/Pension Funds          |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (g) Asset Reconstruction Companies         |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (h) Sovereign Wealth Funds                 |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (i) NBFCs registered with RBI              |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (j) Other Financial Institutions           |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (k) Any Other                              |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| Sub-Total (B)(1)                           |             | 9                                | 105033                                                | 0                                                     | 0                                                             | 105033                                                | 0.041                                                                             | 105033                                                           | 0          | 105033 | 0.041                                                                                                            | 0                                                                                                                                     | 105033                                                                                                                                                                                        | 0.041                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 | 2033 |  |
| (2) Institutions (Foreign)                 |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (a) Foreign Direct Investment              |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |
| (b) Foreign Venture Capital Investors      |             | 0                                | 0                                                     | 0                                                     | 0                                                             | 0                                                     | 0.000                                                                             | 0                                                                | 0          | 0      | 0.000                                                                                                            | 0                                                                                                                                     | 0                                                                                                                                                                                             | 0.000                                     | 0                                     | 0.000                                                           | 0                                   | 0.000                                     | 0                                                                 | 0.000                                                                | 0                                     | 0.000                     | 0 |      |  |

[illegible]

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder**

[illegible]

