August 12, 2025

BSE Limited	National Stock Exchange of India Ltd.
(Corporate Relationship Department), 1st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001	(Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
Fax No.: 022-22723719 / 22723121 / 22722039 E-mail: corp.compliance@bseindia.com	Fax No: (022) 26598237 / 38 E-mail: cc_nse@nse.co.in
Scrip Code: 538961	Symbol: GENUSPAPER

Dear Sir(s),

Sub: Outcome of Board Meeting

This is to inform that the Board of Directors of the Company at its meeting held on today i.e. August 12, 2025 (commenced at 11:30 AM and concluded at 02:20 PM), has inter alia, approved the following:

1. approved and taken on record the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025, as recommended by the Audit Committee;

   Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations"), we enclose herewith the said Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025 along with the Limited Review Report of the Auditors thereon.

   The said results may also be accessed on the Company's website i.e. www.genuspaper.com.

2. Based upon the recommendation of the Nomination and Remuneration Committee, appointment of Mr. Sanjay Kumar Agarwal (DIN: 11238645) as an Additional Director in the category of Executive Whole-Time Director, liable to retire by rotation, for a period of 3 years with effect from August 12, 2025, subject to the approval of shareholders of the Company.

   The relevant details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as **Annexure-I**.

3. Reconstituted following committee of the Board of Directors with effect from August 12, 2025:

   a) Committee of Directors for Bank Funding

We request to kindly take the same on record.

Thanking You!

Yours truly
For **Genus Paper & Boards Limited**

KUNAL NAYAR Digitally signed by KUNAL NAYAR Date: 2025.08.12 14:21:24 +05'30'

Kunal Nayar
Company Secretary

Encl: A/a

Annexure –I

Details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 w.r.t. Appointment of Whole-Time Director of the Company:

S. No.	Particulars	Mr. Sanjay Kumar Agarwal (DIN: 11238645)
a).	**Reason for Change viz. appointment, resignation, removal or otherwise**	Appointment as an Additional Director in the category of Executive, Whole-Time Director of the Company.
b).	**Date of Appointment / Cessation & Terms of Appointment**	w.e.f. August 12, 2025 to hold office as Whole Time Director for a term of three consecutive years.
c).	**Brief Profile (in case of appointment)**	Mr. Sanjay Kumar Agarwal (DIN: 11238645) is a Fellow Member of the Institute of Chartered Accountants of India (ICAI), having more than 24 years of rich experience in the field of Accounts, Finance, Taxation (Direct & Indirect) and Corporate Governance. He has been associated with the Company since 2004 and currently working as Chief Financial Officer (CFO) of the Company since 2014. His leadership skills shall bring valuable insights and strength to the Board.
d).	**Disclosure of relationship between the Directors (in case of appointment)**	Not Applicable.
e).	**Information as required under Circular No. LIST/COMP/14/2018-19 and NSE/CML/2018/02 dated June 20, 2018 issued by the BSE and NSE, respectively**	Pursuant to the circular dated June 20, 2018, issued by the Stock Exchanges and the declaration received from Mr. Sanjay Kumar Agarwal (DIN: 11238645), we hereby confirm that Mr. Sanjay Kumar Agarwal (DIN: 11238645), being appointed as an Additional Director in the category of Executive, Whole-Time Director, is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority and therefore, he is not disqualified to be appointed as an Executive, Whole-Time Director of the Company.

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Genus Paper & Boards Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Genus Paper & Boards Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Genus Paper & Boards Limited** (the "Company") for the quarter ended on 30th June, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The comparative Statement of the Company for the quarter ended June 30, 2024, was reviewed by previous auditor, i.e. D Khanna & Associates, when they were the statutory auditors of the Company, vide their unmodified limited review report dated 13th August, 2024. Our conclusion is not modified in respect of this matter.

Thanking you,
Yours Faithfully,
Jethani & Associates
Chartered Accountants

CA Umesh Kumar Jethani
(Partner)
Date: 12/08/2025
Place: Mumbai
UDIN: 25400485BMIHWN2959

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Genus Paper & Boards Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Genus Paper & Boards Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Genus Paper & Boards Limited (the "Parent") and its One wholly owned subsidiary (the Parent and its subsidiary, together referred to as "the Group") for the first quarter ended on 30th June, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   - Genus Paper & Boards Limited ("Holding"/ "Parent")
   - Genus Paper and Coke Limited (Wholly owned Subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of

the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes unaudited interim financial results and other unaudited financial information, in respect of:

- We did not review the interim financial Statement and other financial information in respect of wholly owned subsidiary, whose unaudited interim financial results reflect total Income of Rs. 490.89 Lacs, total net Loss after tax of Rs. 141.98 Lacs, and other comprehensive income of Rs. Nil for the quarter ended 30th June, 2025, as considered in the Statement. This interim financial statement and other financial information has been reviewed by their auditors, whose report have been furnished to us by the Management and our conclusion on the statement in so far as it relates to the amounts and disclosures in respect of such subsidiary, is based solely on report of their auditors and procedures performed by us as stated in paragraph 3 above.

  Our conclusion on the Statement in respect of matters stated above is not modified in this respect considering the reliance on the work done by and report of the other auditors.

7. The comparative Statement of the Company for the quarter ended June 30, 2024, was reviewed by previous auditor, i.e. D Khanna & Associates, when they were the statutory auditors of the Company, vide their unmodified limited review report dated 13th August, 2024.

   Our conclusion is not modified in respect of this matter.

Thanking you,
Yours Faithfully,
Jethani & Associates
Chartered Accountants

CA Umesh Kumar Jethani
(Partner)
Date: 12/08/2025
Place: Mumbai
UDIN: 25400485BMIHWO5792

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energizing lives

GENUS PAPER & BOARDS LIMITED

(CIN : L21098UP2012PLC048300)

Regd. Office: Vill. Aghwanpur, Kanth Road, Moradabad-244001 (U.P.)

Tel: 0591-2511242, **E-mail:** cs@genuspaper.com **Website:**www.genuspaper.com

(Rs. in Lakhs, Unless Otherwise Stated)

Statement of Standalone Unaudited Financial Results for the quarter ended June 30, 2025

S. No	Particulars	Quarter ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
1	Income				
a)	Revenue from operations	25,057.35	22,458.48	20,629.23	84,914.58
b)	Other income	-	17.11	2.33	163.42
	Total Income	**25,057.35**	**22,475.59**	**20,631.55**	**85,078.00**
2	**Expenses**				
a)	Cost of materials consumed	17,880.92	16,781.29	15,024.89	62,607.89
b)	(Increase)/decrease in inventories of finished goods and W.I.P	293.33	(928.43)	(183.52)	(2,184.52)
c)	Employee benefits expense	800.88	789.91	692.52	3,029.51
d)	Finance costs (net)	945.10	928.00	815.03	3,546.44
e)	Depreciation and amortisation expenses	682.74	648.13	644.74	2,606.18
f)	Other expenses	4,032.18	3,939.91	3,339.90	14,653.18
	Total Expenses	**24,635.15**	**22,158.82**	**20,333.57**	**84,258.68**
3	**Profit before tax (1-2)**	**422.20**	**316.77**	**297.98**	**819.32**
4	**Exceptional items**	-	-	-	-
5	**Profit before tax (3+4)**	**422.20**	**316.77**	**297.98**	**819.32**
6	**Tax Expense**				
	-Current Tax	-	-	-	-
	-Earlier Year Tax	-	-	-	-
	-Deferred Tax	6.22	3.74	3.05	11.38
	Total Tax expense	**6.22**	**3.74**	**3.05**	**11.38**
7	**Profit after tax for the period (5-6)**	**415.99**	**313.03**	**294.93**	**807.94**
8	**Other comprehensive income (net of tax)**	-	1,610.00	-	1,610.00
9	**Total Comprehensive Income (7+8)**	**415.99**	**1,923.04**	**294.93**	**2,417.95**
10	Paid-up equity share capital (Face Value Re. 1/-each)	2571.26	2571.26	2571.26	2571.26
11	Earnings Per Share (EPS) (of Re. 1/- each) (Not Annualised*):				
	- Basic & diluted	0.16	0.12	0.11	0.31

* EPS is not annualised for the quarter ended results.

NOTES :-

1 The above unaudited standalone financial results of Genus Paper & Boards Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on August 12th, 2025. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulations, 2015, has been completed by the statutory auditors of the Company. The Statutory Auditor has issued an unqualified review report thereon.

2 The above unaudited standalone financial results of the company have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under section 133 of The Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

3 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of full financial year and year to date figures upto the third quarter for the respective year which were subject to limited review.

4 Segment information is presented in the consolidated financial results as permitted under IND-AS 108 "Operating Segments'.

5 Previous year/period figures has been regrouped/reclassified, wherever necessary to conform to those current year classification.

JETHANI AND ASSOCIATES CA 010749C CHARTERED ACCOUNTANTS

Genus Paper & Boards Limited

For and on behalf of the Board of Directors

Surya Prakash Sinha
Whole Time Director
DIN-06530766

Place : Moradabad
Date: August 12, 2025

Genus energizing lives **GENUS PAPER & BOARDS LIMITED**
(CIN : L21098UP2012PLC048300)
Regd. Office: Vill. Aghwanpur, Kanth Road, Moradabad-244001 (U.P.)
Tel: 0591-2511242, **E-mail:** cs@genuspaper.com **Website:**www.genuspaper.com

(Rs. in Lakhs, Unless Otherwise Stated)

Statement of Consolidated Unaudited Financial Results for the quarter ended June 30, 2025

S. No	Particulars	Quarter ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
1	Income				
a)	Revenue from operations	25,545.43	22,820.91	21,086.43	86,324.72
b)	Other income	-	17.15	2.33	165.29
c)	Finance Income	2.81	2.68	5.37	11.64
	Total Income	**25,548.24**	**22,840.73**	**21,094.12**	**86,501.65**
2	**Expenses**				
a)	Cost of materials consumed	18,346.27	17,075.42	15,232.13	63,420.00
b)	(Increase)/decrease in inventories of finished goods and W.I.P	260.88	(811.03)	(175.49)	(1,987.85)
c)	Employee benefits expense	820.82	811.69	716.14	3,124.83
d)	Finance costs (net)	1,021.87	998.06	894.36	3,840.80
e)	Depreciation and amortisation expenses	747.00	711.82	709.25	2,864.68
f)	Other expenses	4,100.45	4,006.87	3,430.85	14,948.80
	Total Expenses	**25,297.29**	**22,792.83**	**20,807.25**	**86,211.25**
3	**Profit before tax (1-2)**	**250.95**	**47.90**	**286.87**	**290.40**
4	**Exceptional items**	-	-	-	-
5	**Profit before tax (3+4)**	**250.95**	**47.90**	**286.87**	**290.40**
6	**Tax Expense**				
	-Current Tax	-	-	-	-
	-Earlier Year Tax	-	-	-	-
	-Deferred Tax	(23.06)	49.41	3.96	(2.88)
	Total Tax expense	**(23.06)**	**49.41**	**3.96**	**(2.88)**
7	**Profit after tax for the period (5-6)**	**274.01**	**(1.50)**	**282.91**	**293.28**
8	**Other comprehensive income (net of tax)**	-	1,667.63		1,667.63
9	**Total Comprehensive Income (7+8)**	**274.01**	**1,666.12**	**282.91**	**1,960.91**
10	Paid-up equity share capital (Face Value Re. 1/-each)	2571.26	2571.26	2571.26	2571.26
11	Earnings Per Share (EPS) (of Re. 1/- each) (Not Annualised*):				
	- Basic & diluted	0.11	(0.00)	0.11	0.11

* EPS is not annualised for the quarter ended results.

NOTES :-

1. The above unaudited consolidated financial results of Genus Paper & Boards Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on August 12th, 2025. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulations, 2015, has been completed by the statutory auditors of the Company. The Statutory Auditor has issued an unqualified review report thereon.
2. The above unaudited consolidated financial results of the company have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under section 133 of The Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
3. The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of full financial year and year to date figures upto the third quarter for the respective year which were subject to limited review.
4. Segment information is presented in the consolidated financial results as permitted under IND-AS 108 "Operating Segments'.

JETHANI AND ASSOCIATES CA 010749C CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors

Genus Paper & Boards Limited

Surya Prakash Sinha
Whole Time Director
DIN-06530766

Place : Moradabad
Date: August 12, 2025

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Tel: 0591-2511242, **E-mail:** cs@genuspaper.com **Website:**www.genuspaper.com

5 **Segment Reporting**

(Rs. in Lakhs, Unless Otherwise Stated)

Particulars	Quarter ended			Year Ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Audited	Unaudited	Audited
Segment Revenue				
- Paper Business	25,057.35	22,475.59	20,631.55	85,078.00
- Coke Business	490.89	365.15	462.57	1,423.65
- Strategic Investment Activity	-	-	-	-
	25,548.24	22,840.74	21,094.12	86,501.65
Add Un-allocable Income	-	-	-	-
Total Income	**25,548.24**	**22,840.74**	**21,094.12**	**86,501.65**
Segment Result				
- Paper Business	1,369.21	1,246.53	1,114.83	4,373.04
- Coke Business	(94.48)	(198.81)	68.22	(234.57)
- Strategic Investment Activity	(1.91)	(1.75)	(1.82)	(7.27)
	1,272.82	1,045.97	1,181.23	4,131.20
Less: Un-allocable Expense/(Income)	-	-	-	-
Less : Finance Cost	1,021.87	998.07	894.36	3,840.80
Profit/ (Loss) before Tax	**250.95**	**47.90**	**286.87**	**290.40**

	As at		
	30-Jun-25	31-Mar-25	30-Jun-24
	Unaudited	Audited	Unaudited
Segment assets			
- Paper Business	1,00,704.96	98,435.34	88,512.94
- Coke Business	5,052.31	5,150.78	5,569.82
- Strategic Investment Activity	8,311.28	8,311.28	6,480.63
- Un-allocated			
Total Segment Assets	**1,14,068.55**	**1,11,897.40**	**1,00,563.39**
Segment Liabilities			
- Paper Business	1,06,221.36	1,03,951.74	94,395.24
- Coke Business	5,052.31	5,150.78	5,569.82
- Strategic Investment Activity	2,794.88	2,794.88	598.33
- Un-allocated			
Total Segment Liabilities	**1,14,068.55**	**1,11,897.40**	**1,00,563.39**

Note:

The Group has made significant strategic Investments in the past and has undertaken the said activity in a focused and organised manner. Effective April 01, 2020, the Board of Directors of the company has decided to recognize the ' Strategic Investment Division' as a seperate business division of the company with a dedicated team reporting directly to the senior management. Consequently, the Chief Opertaing Decision Maker (CODM) reviews the business as two operating segments in standalone financial statement namely ' Paper business' and 'Strategic Investment Activity' and one operating segment namely, 'coke business' in wholly owned subsidiary in consolidated financial statement. In accordance with the core principles of Ind AS 108 "Operating Segments", these have been considered as reportable segments of the company.

6 Previous year/period figures has been regrouped/reclassified, Wherever necessary to conform to those current year Classification.

For and on behalf of the Board of Directors

JETHANI AND ASSOCIATES CHARTERED ACCOUNTANTS CA 010749C

Genus Paper & Boards Limited

Place : Moradabad
Date: August 12, 2025

Surya Prakash Sinha
Whole Time Director
DIN-06530766