

Format of holding of specified securities

Annexure - I

- 1 **Name of Listed Entity : GENUS PAPER & BOARDS LTD.**
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under: Reg. 31(1) (b) : **Quarter Ended 30/06/2019**
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipt are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

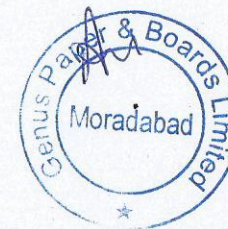


Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter Group	40	129806956	0	0	129806956	50.484	129806956	0	129806956	50.484	0	50.484	0	0.000	3300000	2.542	129806956
(B)	Public	19571	127318984	0	0	127318984	49.516	127318984	0	127318984	49.516	0	49.516	0	0.000	0	0.000	124540541
(C)	Non Promoter - Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	TOTAL	19611	257125940	0		257125940	100.000	257125940	0	257125940	100.000	0	100.000	0	0.000	3300000	2.542	254347497

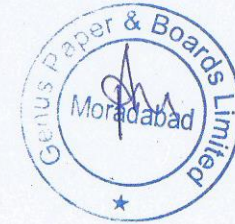


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid-up equity shares held (iv)	No. of partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipt (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a %	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class x	Class y	Total								
(1)	Indian		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(a)	Individuals/Hindu undivided Family		30	69195729	0	0	69195729	26.911	69195729	0	69195729	26.911	0	0.000	3300000	4.769	69195729		
	AMIT AGARWAL	AAHHA3105R	0	146150	0	0	146150	0.057	146150	0	146150	0.057	0	0.000	0	0.000	146150		
	AMIT KUMAR AGARWAL	AAEPA0295K	0	3416076	0	0	3416076	1.329	3416076	0	3416076	1.329	0	0.000	0	0.000	3416076		
	AMRIT LAL TODI	AACPT5169K	0	3206000	0	0	3206000	1.247	3206000	0	3206000	1.247	0	0.000	3206000	100.000	3206000		
	AMRIT LAL TODI	AAAH11111N	0	1704500	0	0	1704500	0.663	1704500	0	1704500	0.663	0	0.000	94000	5.515	1704500		
	ANAND TODI	ACFPT1922M	0	4125310	0	0	4125310	1.604	4125310	0	4125310	1.604	0	0.000	0	0.000	4125310		
	ANAND TODI	AAFHA9843L	0	398000	0	0	398000	0.155	398000	0	398000	0.155	0	0.000	0	0.000	398000		
	ANJU AGARWAL	AFYPA3255J	0	152841	0	0	152841	0.059	152841	0	152841	0.059	0	0.000	0	0.000	152841		
	ASHUTOSH TODI	AFPLT6204M	0	114000	0	0	114000	0.044	114000	0	114000	0.044	0	0.000	0	0.000	114000		
	BALDEV KUMAR AGARWAL	AAEPA0294J	0	508000	0	0	508000	0.198	508000	0	508000	0.198	0	0.000	0	0.000	508000		
	BAL DEV KUMAR AGARWAL HUF	AAAHB0975P	0	1520000	0	0	1520000	0.591	1520000	0	1520000	0.591	0	0.000	0	0.000	1520000		
	BANWARI LAL TODI	ACFPT1934R	0	3660160	0	0	3660160	1.423	3660160	0	3660160	1.423	0	0.000	0	0.000	3660160		
	BANWARI LAL TODI	AAEHB9477J	0	309280	0	0	309280	0.120	309280	0	309280	0.120	0	0.000	0	0.000	309280		
	HIMANSHU AGARWAL	ADNPA8872A	0	6508136	0	0	6508136	2.531	6508136	0	6508136	2.531	0	0.000	0	0.000	6508136		
	ISHWAR CHAND AGARWAL	AJCPA9438P	0	10329447	0	0	10329447	4.017	10329447	0	10329447	4.017	0	0.000	0	0.000	10329447		
	ISHWAR CHAND AGARWAL	AAAH5398K	0	402920	0	0	402920	0.157	402920	0	402920	0.157	0	0.000	0	0.000	402920		
	JITENDRA AGARWAL	ADNPA7731Q	0	3394809	0	0	3394809	1.320	3394809	0	3394809	1.320	0	0.000	0	0.000	3394809		
	KAILASH CHANDRA AGARWAL	ADNPA7732P	0	13298356	0	0	13298356	5.172	13298356	0	13298356	5.172	0	0.000	0	0.000	13298356		
	KAILASH CHANDRA AGARWAL	AAGHK7907L	0	1245600	0	0	1245600	0.484	1245600	0	1245600	0.484	0	0.000	0	0.000	1245600		
	MONISHA AGARWAL	ADJPA5433D	0	1590391	0	0	1590391	0.619	1590391	0	1590391	0.619	0	0.000	0	0.000	1590391		
	NARAYAN PRASAD TODI	AAHHT1144F	0	1279000	0	0	1279000	0.497	1279000	0	1279000	0.497	0	0.000	0	0.000	1279000		
	NARAYAN PRASAD TODI	AACPT5171H	0	1203600	0	0	1203600	0.468	1203600	0	1203600	0.468	0	0.000	0	0.000	1203600		
	PARUL AGARWAL	ADIPA6856B	0	807000	0	0	807000	0.314	807000	0	807000	0.314	0	0.000	0	0.000	807000		
	PHOOS RAJ TODI	30-527-PX-5406	0	668000	0	0	668000	0.260	668000	0	668000	0.260	0	0.000	0	0.000	668000		
	RAJENDRA AGARWAL	ADSPA6452D	0	3307133	0	0	3307133	1.286	3307133	0	3307133	1.286	0	0.000	0	0.000	3307133		
	RAJENDRA KUMAR AGARWAL	AAKHR2259G	0	432000	0	0	432000	0.168	432000	0	432000	0.168	0	0.000	0	0.000	432000		
	RUBAL TODI	ABZPT2587M	0	904400	0	0	904400	0.352	904400	0	904400	0.352	0	0.000	0	0.000	904400		
	SEEMA TODI	ADLPT8058K	0	820600	0	0	820600	0.319	820600	0	820600	0.319	0	0.000	0	0.000	820600		
	SHANTI DEVI AGARWAL	AAEPA0292Q	0	1610000	0	0	1610000	0.626	1610000	0	1610000	0.626	0	0.000	0	0.000	1610000		
	SHARDA TODI	AFKPT4981N	0	1383000	0	0	1383000	0.538	1383000	0	1383000	0.538	0	0.000	0	0.000	1383000		
	SIMPLE AGARWAL	AAEPA0293R	0	751020	0	0	751020	0.292	751020	0	751020	0.292	0	0.000	0	0.000	751020		
(b)	Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(d)	Any Other		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
	Bodies Corporate		10	60611227	0	0	60611227	23.573	60611227	0	60611227	23.573	0	0.000	0	0.000	60611227		
	CRG TRADING AND FINVEST (P) LTD.	AABCC7476J	0	3750210	0	0	3750210	1.459	3750210	0	3750210	1.459	0	0.000	0	0.000	3750210		
	GENUS INNOVATION LIMITED	AACCG4460D	0	4769600	0	0	4769600	1.855	4769600	0	4769600	1.855	0	0.000	0	0.000	4769600		
	GENUS INTERNATIONAL COMMODITIES LIMITED	AABCG9647F	0	4205000	0	0	4205000	1.635	4205000	0	4205000	1.635	0	0.000	0	0.000	4205000		
	GENUS POWER INFRASTRUCTURES LIMITED	AACCG1218P	0	500000	0	0	500000	0.194	500000	0	500000	0.194	0	0.000	0	0.000	500000		
	HI - PRINT ELECTROMACK PRIVATE LIMITED	AABCH3417Q	0	5574300	0	0	5574300	2.168	5574300	0	5574300	2.168	0	0.000	0	0.000	5574300		
	IC FINANCE PRIVATE LTD	AABCI0210Q	0	112800	0	0	112800	0.044	112800	0	112800	0.044	0	0.000	0	0.000	112800		
	KAILASH COAL AND COKE COMPANY LIMITED	AADCK2014Q	0	7926000	0	0	7926000	3.083	7926000	0	7926000	3.083	0	0.000	0	0.000	7926000		
	KAILASH INDUSTRIES LIMITED	AACCK0247L	0	9961560	0	0	9961560	3.874	9961560	0	9961560	3.874	0	0.000	0	0.000	9961560		
	KAILASH VIDYUT AND ISPAT LIMITED	AACCG8585B	0	75000	0	0	75000	0.029	75000	0	75000	0.029	0	0.000	0	0.000	75000		
	VIVEKSHIL DEALERS PVT. LTD.	AAACV9626L	0	23736757	0	0	23736757	9.232	23736757	0	23736757	9.232	0	0.000	0	0.000	23736757		
	Trusts		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
	Clearing Members		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
	Sub-Total (A)(1)		40	129806956	0	0	129806956	50.484	129806956	0	129806956	50.484	0	0.000	3300000	2.542	129806956		
(2)	Foreign		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(b)	Government		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(c)	Institutions		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
(e)	Any Other		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
	OCBs		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0.000	0	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		40	129806956	0	0	129806956	50.484	129806956	0	129806956	50.484	0	0.000	3300000	2.542	129806956		

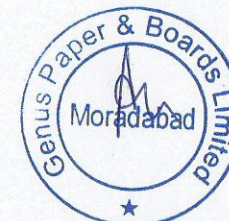


Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class x	Class y	Total								
(1) Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a) Mutual Funds		6	99000	0	0	99000	0.039	99000	0	99000	0.039	0	0.039	0	0.000	0	0.000	0
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c) Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d) Foreign Venture Capital Investors		1	43000	0	0	43000	0.017	43000	0	43000	0.017	0	0.017	0	0.000	0	0.000	0
(e) Foreign Portfolio Investors		2	93110	0	0	93110	0.036	93110	0	93110	0.036	0	0.036	0	0.000	0	0.000	93110
(f) Financial Institutions/Banks		4	7834	0	0	7834	0.003	7834	0	7834	0.003	0	0.003	0	0.000	0	0.000	3834
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(h) Provident Funds/Pension Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(i) Any Other		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Foreign Institutional Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
QFI - Corporate		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Sub-Total (B)(1)		13	242944	0	0	242944	0.094	242944	0	242944	0.094	0	0.094	0	0.000	0	0.000	96944
(2) Central Government/State Government(s)/President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(3) Non-Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a) Individuals		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs.		18805	40234888	0	0	40234888	15.648	40234888	0	40234888	15.648	0	15.648	0	0.000	0	0.000	38523445
ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs.		20	63992994	0	0	63992994	24.888	63992994	0	63992994	24.888	0	24.888	0	0.000	0	0.000	63992994
VIKAS KOTHARI	AABTG8827E	0	47543850	0	0	47543850	18.490	47543850	0	47543850	18.490	0	18.490	0	0.000	0	0.000	47543850
(b) NBFCs registered with RBI		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c) Employee Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Overseas Depositors (holding DRs)(balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(e) Any Other		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Bodies Corporate		175	11698447	0	0	11698447	4.550	11698447	0	11698447	4.550	0	4.550	0	0.000	0	0.000	11678447
QFI - Individual		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
NRI - Repatriable		281	8279630	0	0	8279630	3.220	8279630	0	8279630	3.220	0	3.220	0	0.000	0	0.000	8279630
RAJESH BOTHRA	AJMPB6407F	0	6150600	0	0	6150600	2.392	6150600	0	6150600	2.392	0	2.392	0	0.000	0	0.000	6150600
NRI - Non-Repatriable		170	1365021	0	0	1365021	0.531	1365021	0	1365021	0.531	0	0.531	0	0.000	0	0.000	464021
OCBs		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Clearing Memebers		107	1505060	0	0	1505060	0.585	1505060	0	1505060	0.585	0	0.585	0	0.000	0	0.000	1505060
IEPF Authority		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Sub-Total (B)(3)		19558	127076040	0	0	127076040	49.422	127076040	0	127076040	49.422	0	49.422	0	0.000	0	0.000	124443597
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		19571	127318984	0	0	127318984	49.516	127318984	0	127318984	49.516	0	49.516	0	0.000	0	0.000	124540541

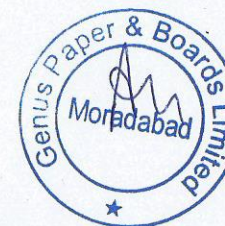


Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class x	Class y	Total								
(1)	Custodian.DR Holder																		
(2)	Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014																		
	Total Non-Promoter - Non-Public Shareholding (C)=(C)(1)+(C)(2)																		

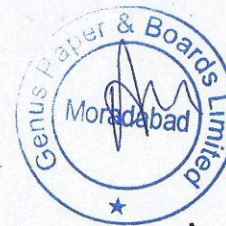


Table V - Statement showing shareholding details of significant beneficial owner

Details of the significant beneficial owner (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect : (III) Whether by virtue of:						
Sr No.	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributable dividend or any other distribution %	Exercise of control	Exercise of significant influence	Date of creation / acquisition of significant beneficial interest (IV)

